**STOCK TRANSFER DONATION LETTER**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(donor’s name)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(date)

Dear \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ :

(donor’s broker)

I wish to donate \_\_\_\_\_\_\_\_ shares of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ held in my \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(number) (name of security) (name of brokerage)

account, #\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, to United Way of King County. Please transfer \_\_\_\_\_\_\_\_ shares to the

(account number) (number)

United Way of King County brokerage account as follows (please check your choice):

RW Baird; # 5830-7280; DTC# 0547; attn: Karen Davis; email: [kmdavis@rwbaird.com](mailto:kmdavis@rwbaird.com); phone: 206-493-1649  
 (*RW Baird provides annual corporate support for United Way of King County equal to transfer fees charged).*

Charles Schwab; #8991-5168; DTC# 0164; phone: 800-435-4000

* Morgan Stanley Smith Barney; #524-12-0264-946; DTC# 0015; Attn: Christopher J. Omlin; phone: 509 454-2341

This donation represents my current pledge to United Way of King County, EIN 91-0565555. Please forward my name with the stock transfer for gift verification purposes, including the following information about my gift designation:

1) 🞎 I’d like to invest in UWKC’s most strategic way to make an impact in my community (general funds).

2) 🞎 Attached is a pledge form with more information about how to put my contribution to work.

If you have any questions about this donation, please call or email me at \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ or \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

(phone number) (email address)

Sincerely,

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

(donor’s signature)